

Fill in this information to identify the case:

United States Bankruptcy Court for the:

\_\_\_\_\_ District of New Jersey

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing

Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Manley Toys Limited

2. Debtor's unique identifier For non-individual debtors:

☐ Federal Employer Identification Number (EIN) \_\_\_\_\_

☒ Other Company Incorporation No. Describe identifier 194932

For individual debtors:

☐ Social Security number: xxx - xx- \_\_\_\_\_

☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

☐ Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Mat Ng and John Robert Lees, as Joint and Several Liquidators

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Voluntary Winding Up Pursuant to HK Companies Ordinance (Chapter 32) et seq

5. Nature of the foreign proceeding

Check one:

- ☒ Foreign main proceeding  
☐ Foreign nonmain proceeding  
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☐ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.  
☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.  
☒ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
**See Exhibits "B" through "D" to accompanying Verified Petition**

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)  
☒ Yes

Debtor Manley Toys Limited  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

Country where the debtor has the center of its main interests:

Hong Kong

Debtor's registered office:

818 Cheung Sha Wan Road

Number Street

8/F HK Spinners Industrial Bldg.

P.O. Box

Cheung Sha Wan

City State/Province/Region ZIP/Postal Code

Hong Kong

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

5 Queen's Road Central

Number Street

20/F Henley Bldg.

P.O. Box

Central

City State/Province/Region ZIP/Postal Code

Hong Kong

Country

**10. Debtor's website (URL)**

**11. Type of debtor**

Check one:

☒ Non-Individual (check one):

☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

☐ Partnership

☐ Other. Specify: \_\_\_\_\_

☐ Individual

Debtor Manley Toys Limited  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
- \_\_\_\_\_

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**x**

Signature of foreign representative

John Robert Lees

Printed name

Executed on

03/22/2016  
MM / DD / YYYY

**x**

Signature of foreign representative

Mat Ng

Printed name

Executed on

03/22/2016  
MM / DD / YYYY

**14. Signature of attorney**

**x**

Signature of Attorney for foreign representative

Date

3/22/16  
MM / DD / YYYY

Stephen M. Packman, Esquire

Printed name

Archer & Greiner, P.C.

Firm name

One Centennial Square

Number Street

Haddonfield

City

NJ

State

08053

ZIP Code

(215) 246-3147

Contact phone

spackman@archerlaw.com

Email address

54475

Bar number

NJ

State